

# Research Administrators' Network Meeting

## AGENDA

February 25, 2020

2:00-4:00 p.m.

Michigan League Ballroom

Webcast - <http://orsp.umich.edu/ran-meeting-live-stream>

### **Welcome & Introductions [2:00-2:10]**

Becky O'Brien, RAAC Communications Subcommittee Chair

Cathy Seay-Ostrowski, Guest Emcee

### **Updates [2:10-2:30]**

**Office of Research & Sponsored Projects** - Craig Reynolds, Executive Director, ORSP [2:10-2:30]

### **General Data Protection Regulation (GDPR)**

David Grimm, Associate General Counsel, Office of General Counsel [2:30-2:45]

### **GDPR and Human Subjects Research**

Mary Ramirez, IRB Assistant Director, IRB-HSBS [2:45-3:00]

### **Networking / Break [3:00-3:10]**

### **Research Commons [3:10-3:25]**

Mindy Lowe, Faculty Grants and Awards Coordinator, UMOR

### **Updates [3:25-3:55]**

**Sponsored Programs** - Debbie Talley, Director, Sponsored Programs [3:25-3:35]

**ITS** - Carolyn Pappas, ERP Business Systems Analyst Lead, ITS [3:35-3:45]

**Navigate / Professional Societies** - David Mulder, Training Manager [3:45-3:55]

### **Closing Remarks [3:55-4:00]**

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**RAN schedule for the rest of this Academic Year:**

<http://orsp.umich.edu/ran>

**Ideas for a future meeting?**

Contact [ran-plans@umich.edu](mailto:ran-plans@umich.edu)

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*Brought to you by the Research Administration Advisory Council (RAAC) Communications Subcommittee.*

# Research Administrators' Network

Welcome!

Tuesday, February 25, 2020

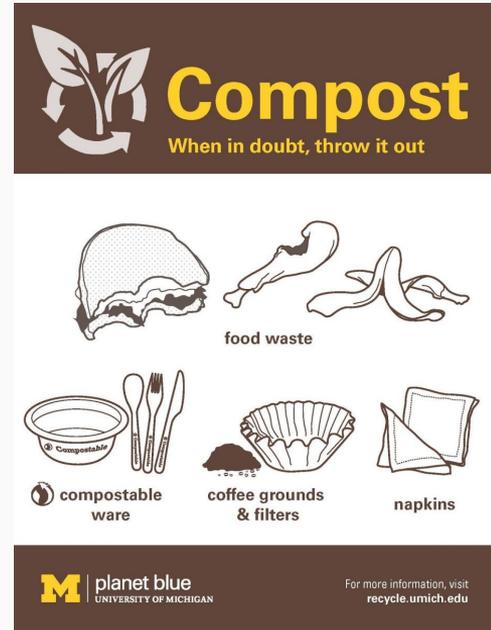


# Zero Waste Event



## This RAN meeting is a Zero Waste Event!

- A Zero Waste Event aims to divert as much waste as possible away from a landfill.
- Everything at today's event can go in the compost bins, including plates, cups, napkins, utensils and any food waste.
- Anything you brought to the meeting should go in the landfill bin, unless you are certain it is compostable.
- Thank you for helping us meet U-M's sustainability goal of reducing waste sent to landfills by 40%!



# Zero Waste Event



**Compostable** (not pictured: any food waste & napkins/paper towels)



**Compost**  
When in doubt, throw it out

**Not compostable:**



**Landfill**



# Guest Emcee

## Research Administrators Network

**Cathy Seay-Ostrowski**, Department Administrator, Biomedical Engineering  
February 25, 2020



# ORSP Update

Research Administrators Network

**Craig Reynolds**, Executive Director, ORSP  
February 25, 2020



# Welcome New Private Sponsors Team PRs!



Hilary Bond



Arielle Javarinis



Manny Pierce

# Welcome New Government Team PRs!



Christy Bohensky

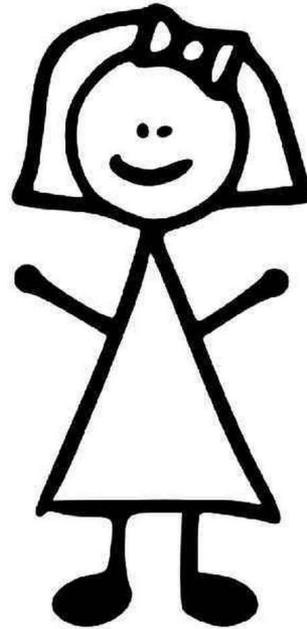


Patrick Case



Becca Timmermans

# Farewell Admin. Asst. Sue Murphy!



# Farewell Senior PR Terri Maxwell!



# Farewell Asst. Director Yvonne Sturt!



# Reminder: Internal Deadline Policy



- Deadline policy went into effect January 6, 2020
- Two levels of service (Full and Limited) based on when finalized proposal and approved PAF arrive in ORSP



# Internal Deadline Policy Pro Tips!

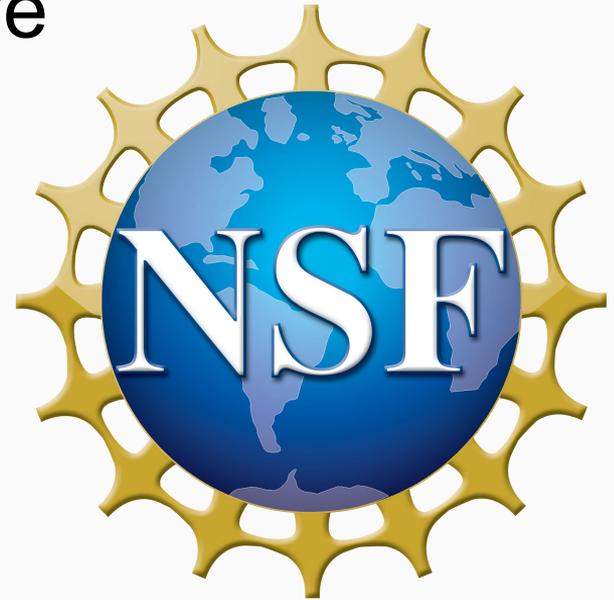


- Pay close attention to Question 1.2 regarding purpose for routing PAF:
  - To process the submission of a proposal
  - To request review/negotiation of an agreement
  - Both
- Log Project Team Submission ASAP or PAF may end up being cancelled

# Agency Updates: NSF



- New PAPPG released, effective June 1, 2020
- Must use SciENCv for generation of Biosketch and Current & Pending Support



# Agency Updates: NSF Current & Pending



- C&P includes all resources made available to an individual in support of or related to his/her research efforts, whether they have monetary value or not.
- C&P includes in-kind contributions, whether or not intended for use in the proposed project.
- C&P must be provided for proposed project, ongoing projects, and any proposals currently under consideration, regardless of source or recipient.

# Agency Updates: NSF C&P FAQ



- Gifts excluded (cannot have expected effort commitment)
- In-kind contribution with *associated effort commitment*
  - If used in project, describe in Facilities, Equipment, Other Resources
  - If not used in project, describe in Current & Pending Support
- In-kind contribution without *associated effort commitment*
  - If used in project, describe in Facilities, Equipment, Other Resources
  - If not used in project, do not report

# Agency Updates: NIH



- Effective January 5, 2020, the Executive Level II salary cap is \$197,300.
- New GPS released, effective October 1, 2019
- Adopts clarified definition of “Other Support” from July 2019 notice



# NIH's Definition of Other Support (OS)



- All resources made available to researcher or senior key personnel...
- in support of and/or related to all of their research endeavors...
- whether they have monetary value or not and...
- whether they are located at U-M or not.
- Excludes training awards, prizes, gifts or U-M start-up support.



# Getting the Word Out

- Updating Post-Award Change Request form and eRPM
- Updated Research Performance Progress Report (RPPR) guidance
- Updated Just-In-Time (JIT) guidance
- Created Other Support Reporting webpage
  - [orsp.umich.edu/other-support-reporting](https://orsp.umich.edu/other-support-reporting)
  - Guidance, OS template, examples, FAQ

# Heads Up! Policy Changes in the Works...

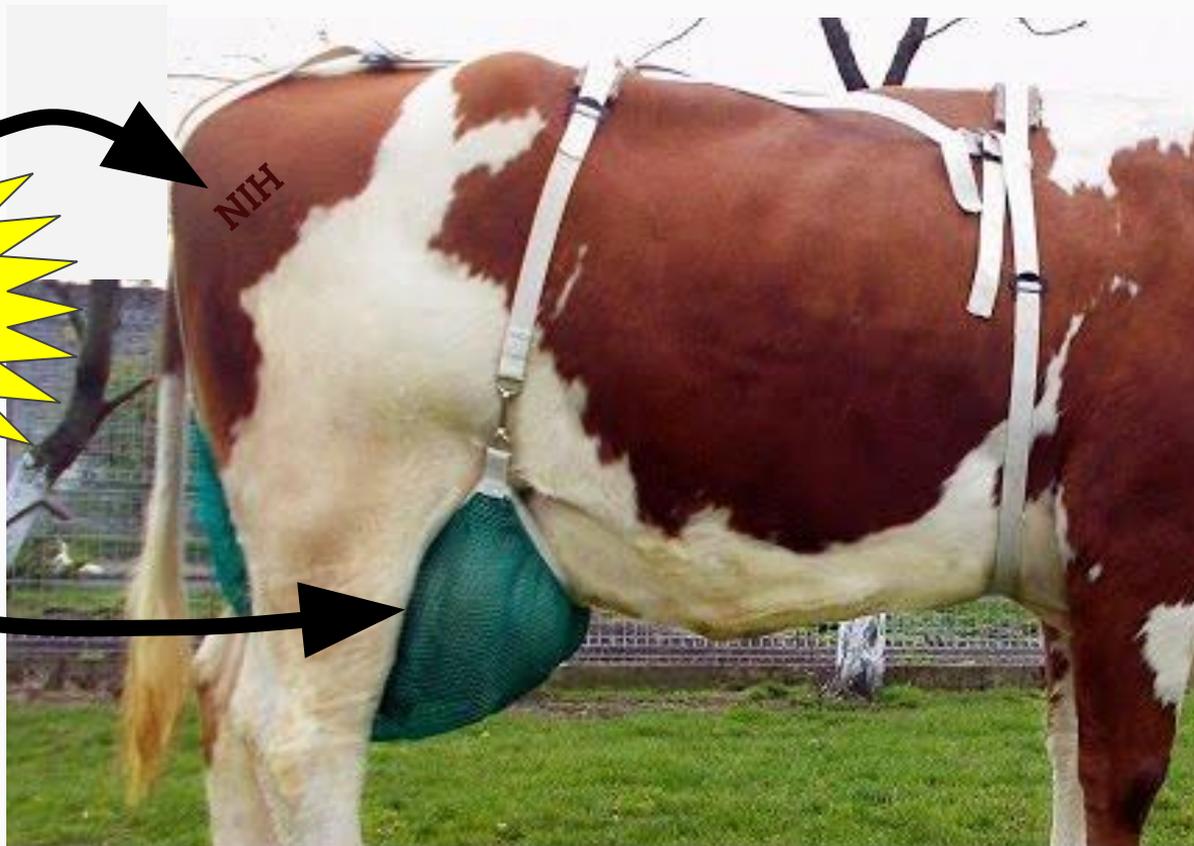


- All U-M investigators on PAF will be required to sign the PAF, not just the PI.
- All U-M investigators on PAFs with Federal funding will be required to disclose outside interests in M-Inform
- M-Inform and eRPM PI Sign activity getting updated

# Image of the Day. Any guesses?



**NIH  
Udder  
Support!**



# General Data Protection Regulation (GDPR) High-Level Primer

Research Administrators Network

**David Grimm**, Associate General Counsel  
February 25, 2020



# Agenda



- How did we get here: EU vs. the US approach to privacy
- Personal Data Definition
- Why & When GDPR may apply
- Q & A



How did we get here:  
EU vs. the US approach to privacy

# Privacy & EU: Political-Legal History



1948: UN Declaration of Human Rights (Art. 12)

- *No one shall be subjected to arbitrary interference with his privacy, family, home or correspondence, nor to attacks upon his honour and reputation. Everyone has the right to the protection of the law against such interference or attacks*

1995: Directive 95/46/EC of the European Parliament on the protection of individuals with regard to the processing of personal data and on the free movement of such data (Art. 1, 1)

- *In accordance with this Directive, Member States shall protect the fundamental rights and freedoms of natural persons, and in particular their right to privacy with respect to the processing of personal data*

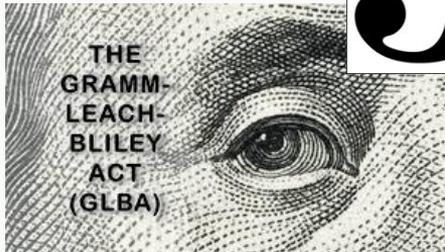
# Privacy & the U.S.: Legal History



ECPA  
stands for  
**Electronic Communications  
Privacy Act 1986**

Abbreviations.com

*i plead the*  
**5<sup>th</sup>**



**THE COMMON RULE**

Subpart A  
**Basic HHS Policy  
for the  
Protection of  
Human Research  
Subjects**

Li Europaei linguae esse membra deli sam familiae. Li or  
sapientia excolenda es un mythi. Prol scientie, musica,  
sporti etc. Li res Europaica et li sam vocabularium. Li  
linguae offere solumen in li grammatica, li pronunciation  
et li plus commun vocabularium. Concede dicitur al desin-  
adit: de un nova lingua franca. an refusa certituar  
dajur subitotri traductores. It solumen va elaber membra  
fari uniformi grammatica, pronunciation et plus solumen  
partes.

Esquum factorial non deponit quid pro quo hic exorot  
Olybriam quarens et gontia conglumum sic ad naustrum.

**COPPA**  
**Children's Online  
Privacy Protection Act**

**Privacy Act Data  
Cover Sheet**

**DOCUMENTS ENCLOSED ARE SUBJECT  
TO THE PRIVACY ACT OF 1974**

Contents shall not be disclosed, discussed, or shared with individuals unless they have a direct need-to-know in the performance of their official duties. Deliver this/these document(s) directly to the intended recipient. **DO NOT** drop off with a third-party.

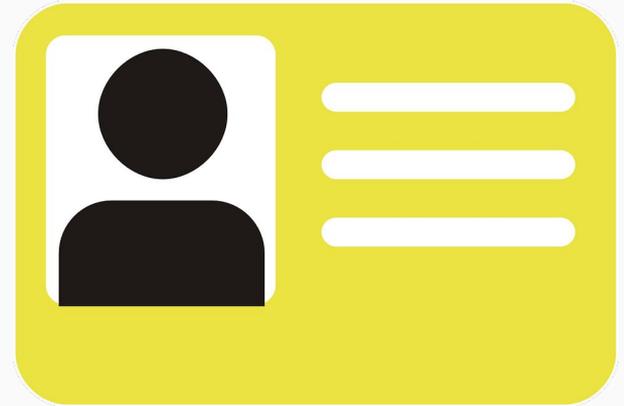
**Privacy Act Data Cover Sheet**

# What Is Personal Data?



Any information relating to an identified or identifiable natural person. An identifiable natural person is one who can be identified, directly or indirectly, in particular by reference to, among other things, an identifier such as a name, an identification number, location data, or an online identifier.

The GDPR requires that personal data be processed “lawfully” and establishes several bases for the lawful processing of personal data.





# Personal Data Definition

# GDPR - PII & Then Some



Typical PII	But GDPR Definition Also Includes
<ul style="list-style-type: none"><li>• Name and surname</li><li>• Home address</li><li>• Email address such as <a href="mailto:name.surname@company.com">name.surname@company.com</a></li><li>• Identification card number</li><li>• Social security number</li><li>• Location data (for example the location data function on a mobile phone)</li></ul>	<ul style="list-style-type: none"><li>• Internet Protocol (IP) address</li><li>• Cookie ID</li><li>• Advertising identifier of a phone</li><li>• Data held by a hospital or doctor that uniquely identifies a person</li><li>• Content of exam paper</li></ul>



# Why & When GDPR May Apply

# GDPR Basics



EU General Data Protection Regulation is a legally enforceable regulation passed to replace the EU Data Protection Directive.

Goal of the GDPR: To harmonize the regulations and protections for individuals with respect to data processing and to safeguard the free flow of information between member states, and the world.

GDPR will attempt to regulate data controllers and processors inside and outside of the EU.

GDPR enforcement began May 25, 2018.

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"Before I write my name on the board, I'll need to know how you're planning to use that data."

# Think of it Like This (A Slight Oversimplification)



## U.S.

You can collect and process data unless...

*The law says you can't*

## E.U

You cannot collect and process data unless...

*The law says you can*

# Why Does GDPR Apply to U-M



GDPR may apply to the University of Michigan in certain circumstances because:

1. We engage in business activities that may collect or process the personal data of individuals residing in the EU; and
2. We work with controllers or processors that are located in the EU and they may contractually obligate us to comply.

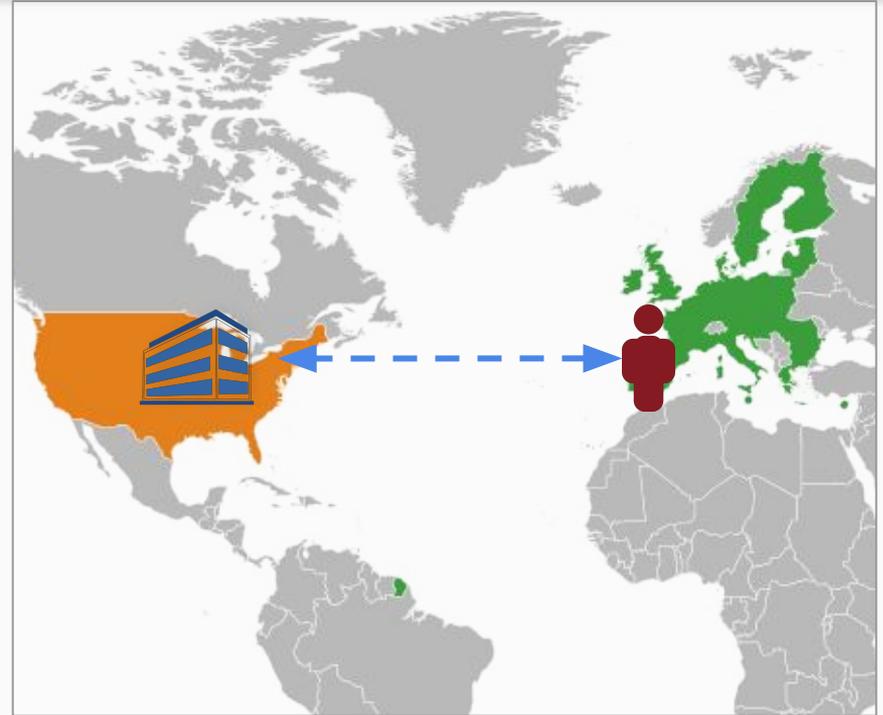
# When the GDPR May Apply: U-M Examples



A cohort of non-EU students is participating in a semester-long study abroad in Italy, Belgium, and UK.

Office of Development is engaged in a fundraising campaign and is collecting donor information from alumni residing in the EU.

A research consortium in the EU provides the University of Michigan with the personal data of EU citizens for research analysis.



# When the GDPR Does Not Apply: U-M Examples



- An ex-pat research group, made up for EU citizens who are students at U-M is formed on campus. They meet to discuss how GDPR impacts them.
- EU faculty are recruited at an academic conference held in Orlando, FL.
- Students from the EU are present on campus in Ann Arbor and take part in a research project where their data is collected and analyzed.



# Q & A

(you may also send questions to [RAN-Plans@umich.edu](mailto:RAN-Plans@umich.edu) and they will be answered outside the meeting)

# General Data Protection Regulation (GDPR)



## Implications for Human Subjects Research Overseen by IRB-HSBS

Mary E. Ramirez  
Health Sciences & Behavioral Sciences  
Institutional Review Board  
February 25, 2020



## CONTEXT

Research participants, from whom you are actively collecting data, are physically present in an EU/EEA country\*.

\*Current EU country members include: Austria, Belgium, Bulgaria, Croatia, Republic of Cyprus, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain and Sweden

\*Current EEA country members include: All EU countries and Iceland, Liechtenstein and Norway



## IDENTIFIABLE 'NATURAL' PERSONS

Data collected includes direct identification or indirect identification (e.g., use of coded data w/ key)\*

\*'Pseudonymisation' is "the processing of personal data in such a manner that the personal data can no longer be attributed to a specific data subject without the use of additional information, provided that such additional information is kept separately and is subject to technical and organisational measures to ensure that the personal data are not attributed to an identified or identifiable natural person."

Anonymous Data ≠ Personal Data



## SENSITIVE DATA

*Includes but not limited to questions about:*

- Sexual orientation or sexual practices
  - Racial or ethnic origin
  - Political opinions
  - Trade union memberships
- Religious or philosophical beliefs
  - Genetic data
- Biometric data (where processed to uniquely identify someone)
  - General health information



# Some Simple Examples

- Researcher is gathering data from MTurk online survey.
- Researcher is gathering data via face-to-face interviews with international students at the U-M.
- Researcher is collecting data about political opinions from individuals in a grocery store parking lot in Germany.



HEALTH SCIENCES &  
BEHAVIORAL SCIENCES IRB  
UNIVERSITY OF MICHIGAN

*The eResearch application must include:*

**GDPR Informed Consent Template**

**IRB-HSBS General Informed Consent Template**

**GDPR Compliance Checklist**

**IRB-HSBS Data Security Template**



# Resources

- [U-M General Data Protection Regulation \(GDPR\) Compliance](#) - Provides an overview of the GDPR and helpful links to other resources, including [U-M GDPR FAQs](#)
- [Does the GDPR apply?](#) - A helpful self-assessment
- [Information Security Incident Reporting \(SPG 601.25\)](#) - The institution's policy for reporting IT breaches
- [Does GDPR Regulate My Research Studies in the United States?](#) (McDermott Will & Emery, 2/5/18)
- IRB-HSBS PI/Study Team GDPR Guidance – handout
- U-M legal and privacy consultants at [gdpr-program@umich.edu](mailto:gdpr-program@umich.edu)

# Questions?



# Break



# Research Commons Demonstration

## Research Administrators' Network

**Mindy Lowe**, Grants and Awards Coordinator, OVPR/UMOR  
February 25, 2020



# Research Commons



**RESEARCH COMMONS**  
UNIVERSITY OF MICHIGAN

Commons

Help • Log

Filters

Search...

Tile List

**INTERNAL FUNDING (33)** View All

- GRAHAM SUSTAINABILITY INSTITUTE**  
UNIVERSITY OF MICHIGAN  
**Graham Sustainability Institute Catalyst Grants**  
Catalyst Grants provide up to \$10,000 over 8 months for collaborative sustainability research efforts.  
Feb. 21, 2020 Letter of Intent Deadline  
March 27, 2020 Proposal Submission Deadline  
Up to \$10,000 Funds Available
- STUDENT LIFE**  
UNIVERSITY OF MICHIGAN  
**17th Annual Student Life Research Symposium - Call for Proposals**  
Seeking presentation proposals about evidence-informed practices that promote students' civic learning and engagement.  
Feb. 23, 2020 Proposal Submission Deadline
- Michigan Medicine - PKUHSC**  
**JOINT INSTITUTE**  
*for Translational and Clinical Research*  
**Michigan Medicine-PKUHSC Joint Institute Call for Proposals**  
to identify joint proposals to advance collaborations between the institutions leading to transformative science & future extramural funding  
Feb. 28, 2020 Letter of Intent Deadline  
See FOA Funds Available
- LSA** CENTER FOR JAPANESE STUDIES  
UNIVERSITY OF MICHIGAN  
**Center for Japanese Studies Faculty Research Grants**  
These grants are awarded on a competitive basis to any University faculty member pursuing research on any aspect of Japan.  
March 8, 2020 Sponsor Deadline  
Up to \$30,000 Funds Available
- ADVANCE PROGRAM**  
UNIVERSITY OF MICHIGAN  
**Advance Faculty SUCCEED Grants**  
To help meet career-relevant needs of tenure-track and tenured faculty in the arts, humanities, and social sciences.  
March 9, 2020 Sponsor Deadline  
Up to \$10,000 Funds Available

**ALL OPPORTUNITIES (42)** View All

- DEPARTMENT OF PEDIATRICS**
- MICHIGAN MEDICINE**  
**MDIARETES**
- STUDENT LIFE**  
UNIVERSITY OF MICHIGAN
- DEARBORN**  
**OFFICE OF METROPOLITAN**
- DEARBORN**  
**OFFICE OF METROPOLITAN**

# Sponsored Programs Update

Research Administrators Network

**Debbie Talley**, Director, Finance-Sponsored Programs  
February 25, 2020



## New staff started January 13

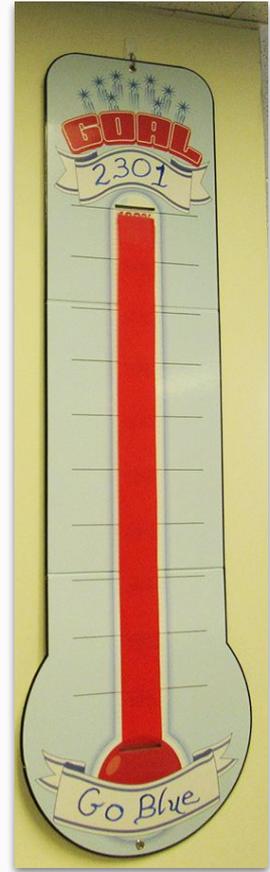
- 2 Accountants
  - Bill Demeter
  - Teddy Washington
- 3 Interns/Temps

**Recruiting for May training cohort beginning in March**



## Thanks to you, we completed a lot of reports

- Goal of 2,301 reports completed by 12/24/19
- Completed 2,265 or 98.44% by 12/24/19



## Closeouts - we need your help

- As of January 31 - **1,312 active closeouts**
  - Initiate appointment changes
  - Work with accountants to move charges off
  
- Need help? Don't forget to utilize:
  - Closeout Checklists  
[finance.umich.edu/programs/sppgcc](https://finance.umich.edu/programs/sppgcc)
  - Navigate E-ssentials eLearning Videos  
[orsp.umich.edu/navigate/essentials](https://orsp.umich.edu/navigate/essentials)



### Resources

 [Project Financial Closeout Guide.pdf](#)

 [Checklist 1-Timeline Approach-Project Financial Closeout Checklist.pdf](#)

 [Checklist 2-Areas to Address-Project Financial Closeout Checklist.pdf](#)

### PROJECT CLOSEOUT



Builds on concepts in the Pre-Closeout Analysis module: analysis of Uniform Guidance and Financial Status Reports.

GO

## FY2019 report submitted

- No findings

## FY2020 Entrance meeting early March

- Look for requests from Customer Service



# ITS Update

## Research Administrators' Network

**Carolyn Pappas**, ERP Business Systems Analyst Lead  
February 25, 2020



# Upcoming eResearch System Updates



## Proposal Management Updates

- eRPM - March 9, 2020
- SF424 (Grants.gov) - March 21st
- SF424 (Grants.gov) - May - TBD

## Regulatory Management Updates

- System framework upgrade on February 29-March 1

- **Deadline Policy Related**
  - Added the “Awaiting Final Proposal” state to Reviewers Inbox
  - Update Submission Deadline Date and Activity
  - New workspace message in “Awaiting Final Proposal”
- **Award Enhancements - Quick Wins**
  - Update Hold and Compliance Hold email text
  - Three New Award and Mod Workspace Messages
  - Post-Award Change Request : New Foreign Component
  - Can't create a Hardship on a PAF if Award has been created\*
  - Added project period start and end date and NCE indicator to \$\$\$ tab
- **Export Controls - Technology Control Plans (TCPs)**
  - Update to Security Measures Page & Other minor help updates\*

# Deadline Policy: Awaiting Finalization



- Reviewer Inbox, Approved Tab - **Awaiting Finalization** lister
  - Lists ID, Name, Date Modified, State (Awaiting Final Proposal), PI, Dept, Sponsor Name, Submission Deadline, Target Date, PR

PAFs	SUBKs	UFAs	Agreement Acceptance	Upcoming	Approved	Submitted to Sponsor	Active/Pending
<b>Awaiting Finalization</b>							
Filter ?	ID		Enter text to search for	Go	+ Add Filter	x Clear All	
ID	Name		Date Modified	State	PI	Dept	
20-PAF00040	mikeran - New PAF - Tue Oct 29 13:07:25 EDT 2019		2/10/2020 4:01 PM	Awaiting Final Proposal	Smith	Otorhinolaryngology De	
1 items				◀ page 1 of 1 ▶			

# Deadline Policy: Submission Deadline



- Earliest **Update Submission Deadline** date is today
- Added checkbox for **No Sponsor Deadline** to the activity

**Update Submission Deadline**

**Purposeful Manipulation and Perception in Multi-bin Clutter ( 19-PAF03837)**

Use this activity to update the submission deadline. Updating the submission deadline will also update the ORSP Full and Limited Review deadlines.  
Enter the updated submission deadline and comments.  
Click OK to update the deadline. Click CANCEL to cancel this activity and close the window.

**Submission Deadline:**

Updated Submission Deadline:   **→ = or > Today**

**or No Sponsor Deadline:**

\* **Comments:**

**OK** **Cancel**

# Deadline Policy: New Workspace Message



- New PAF Workspace Message in “Awaiting Final Proposal” State
  - Instructions to contact school/colleges/institute if changes to the PAF are needed.

▼ Status map



According to the PAF, the proposal documents are not yet finalized ([Click here for more information](#)).

If unanticipated changes to the administrative shell are needed, please contact your school/college/institute-level office for assistance.

# Award Enhancements: Hold Email Updates



- **Hold emails**
  - Added **Hold Comments** and link [Job Aid](#)
  - [Example email](#)
- **Compliance Hold emails**
  - Added explanation, links to Contacts, and [Job Aid](#)
  - [Example email](#)

From: <[eresearch@umich.edu](mailto:eresearch@umich.edu)>  
Date: Thu, Feb 13, 2020 at 3:33 PM  
Subject: Funding ON HOLD Pending PI/Project Team Action: AWD011331 (Principal)  
To: <[eresearchpm-test@umich.edu](mailto:eresearchpm-test@umich.edu)>

**Action may be required. Please do not reply to this message.**

The Award referenced below was placed on hold by your ORSP Project Representative. Please review this Award's reason(s) for hold below and note that funding will not be released until the issue(s) have been resolved.

Job Aid: [Compliance Status and Holds](#)

**Hold Comments:**

Please complete the relevant PEERRS modules.

**Award hold reason(s):**

Program for Education and Evaluation in Responsible Research and Scholarship (PEERRS)

From: <[eresearch@umich.edu](mailto:eresearch@umich.edu)>  
Date: Wed, Feb 12, 2020 at 12:01 PM  
Subject: Action May Be Required: Award moved to Compliance Hold AWD011167 (Principal)  
To: <[eresearchpm-test@umich.edu](mailto:eresearchpm-test@umich.edu)>

**Action may be required. Please do not reply to this message.**

A **Compliance Hold** has been placed on the Award referenced below due to one or more outstanding regulatory requirements. Funding will not be released until the compliance items indicated in the Award have been satisfied. Click the AWD link below and review the Compliance Status box to see the reason for the Compliance Hold. **Contact the appropriate regulatory office if you have questions.** ORSP cannot release Compliance Holds.

[Regulatory Office Contacts \(e.g., COL IRB\)](#)

[EHS Contacts \(e.g., RPC/Radiation Safety\)](#)

Job Aid: [Compliance Status and Holds](#)

# Award Enhancements - Quick Wins



- Three New **Workspace Messages** for Awards & Mods
  - **Agreement Acceptance Request in Progress - see link on AWD Terms tab.**
    - Check the state of the AAR to see if you have an action item.
  - **One or more of the sponsors is on the Restricted Party list.**
    - Project Team should expect to hear from a PR. If not, reach out to PR to see if any action is to be taken.
  - **Multiple Principal Investigators**
    - NIH defined term. (Not regarding projects with PIs and Co-PIs)

Main	Mod/ACR	Activity Log	\$\$\$	Deliverables	Terms	Contacts	Compliance	SUBKs	Related Reco
Principal Investigator(s):		Jane Doe	UM Principal Investigator						
Primary Post-Award Contact:		Bob Administrator, 734-889-7784, email@umich.edu							
Administrative Home:		Michigan Dept, 999999							
Project Representative:		Daniel Garber, 734-764-2308, dlgarber@umich.edu							
Project/Grant Coordinator:		Prentiss Laich, 734-763-6484, prentiss@umich.edu							
Prime Sponsor:		McCance Family Foundation 522105							
Prime Sponsor Award ID:		99999							
							<b>Agreement Acceptance Request in Progress - see link on AWD Terms tab.</b>		
							<b>One or more of the sponsors is on the Restricted Party list.</b>		
							<b>Multiple Principal Investigators</b>		
							<b>Compliance Status</b>		
							COI Personnel Approval		

# Award Enhancements - Quick Wins



- **Post-Award Change Request - New Type for Foreign Component**

Please select what type of request you are sending to ORSP\*:

**Name**

ORSP Action Request

Post Award Change Request (Modification)

[Clear](#)

Transfer to New Dept ID

Transfers and Other Changes

Transfer to New Institution

Transfers and Other Changes

Foreign Component

Transfers and Other Changes

Other

Transfers and Other Changes

# Award Enhancements - Quick Wins



## Award \$\$\$ Tab

- Includes Award **Project Period Start** and **End Dates** and **NCE Processed** flag

Main	Mod/ACR	Activity Log	\$\$\$	Deliverables	Terms	Contacts	Compliance	SUBKs
------	---------	--------------	--------	--------------	-------	----------	------------	-------

**M-Reports Award Link:** [AWD005440](#)

**Project/Grants (P/G):**

P/G	Title	P/G Short Code	Cost Share P/G Short Code
F048213	YY -Phase II IUCRC UM: C-UAS	Empty	
N024859	389521- Sub of F048213- Industry Fees Only	389521	

**Project Period Summary:**

Project Period Start Date	Project Period End Date	NCE Processed (yes/no)
9/1/2017	8/31/2022	no

**Budget Period Summary:**

	Start Date	End Date	Project/Grant	Direct	Indirect	Total	Associated PAF
<a href="#">View</a>	9/1/2017	8/31/2018	N024859	\$40,000.00	\$4,000.00	\$44,000.00	18-PAF03709
<a href="#">View</a>	9/1/2017	8/31/2018	N024859	\$40,000.00	\$4,000.00	\$44,000.00	18-PAF03701

# SF424 - March Release



- Support For NIH's FORMS-F
  - <https://grants.nih.gov/grants/guide/notice-files/NOT-OD-20-026.html>
  - <https://grants.nih.gov/grants/electronicreceipt/files/high-level-form-change-summary-FORMS-F.pdf>
- Other Bug Fixes and small enhancements
  - Resolved an issue on the SF424 R&R Detailed Budget with erroneous Fringe Benefit validations. An error in one budget period was triggering an error on all multiple budget periods.
  - New warning on Validate Activity to indicate the FOA closing date has passed. Will not prevent activity from executing.

# SF424 - May Release



- Updated Set of SF424 Forms with new standard for Country & State Codes
  - Will be used by Grants.gov starting on May 15th
  - Affects about 31 Grants.gov Forms
- Vendor will provide forms updates in two batches. Most common forms will be completed by May.
  - Second batch of forms are less common and will be updated in Fall of 2020.

## **eResearch system that hosts the IRB application**

Will be upgraded to framework version 9 on the weekend of February 29th

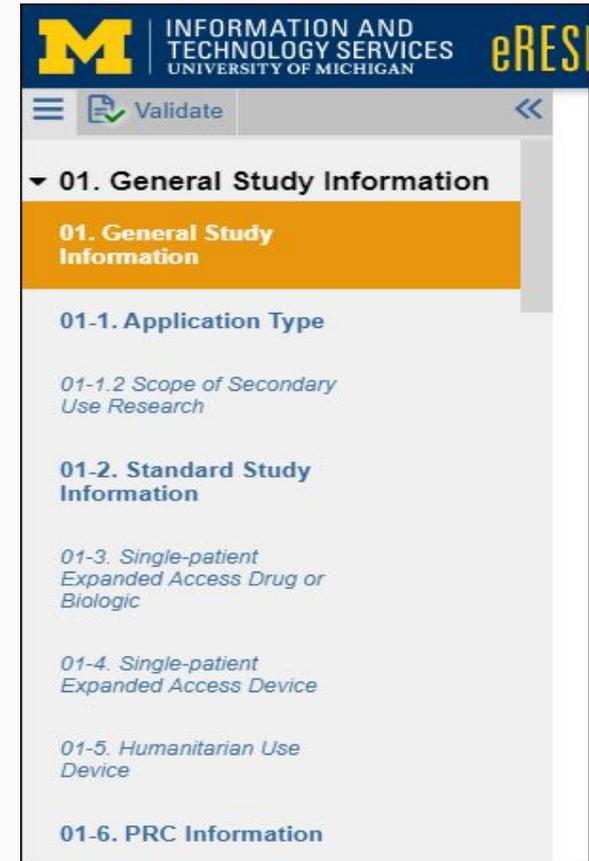
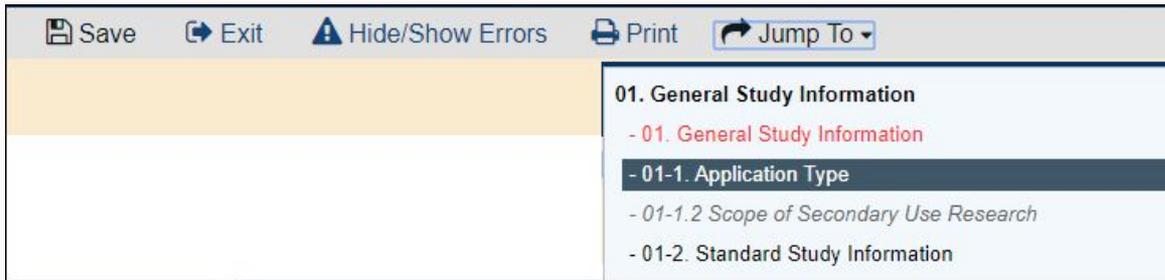
- Re-scheduled from February 8-9th due to an unexpected technical issue; not an issue with the system
- No changes to the content of the application
- Changes to the interface and navigation of the smartform

# Regulatory Management Update



## Highlights of Changes

- The **Jump To** moves from the top of the screen to the left hand side.



# Regulatory Management Update



## Highlights of Changes

- Slide-Ins
  - Entering information for questions with an Add, Update, or Browse. The windows that used to “pop-up” will slide in from the right side of the smartform.
  - To save the selection and close the slide-in, click OK.

Industry  
 National cooperati  
 Other  
[Clear](#)

### Select Organization

Filter by    [Advanced](#)

1-2.2\* Are you or any training grant?  
 Yes  No [Clear](#)

1-2.3 This study is cu research with a differ click select to specify

A2RU

1-2.5\* Is the study rel  
 Yes  No [Clear](#)

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Organization	Org Parent
<input type="radio"/> 311222 RAHS CHNA	
<input type="radio"/> 676499 - Information & Technology Srvc	
<input type="radio"/> 7W Adult BMT	
<input type="radio"/> A. Alfred Taubman CA&UP	
<input type="radio"/> A. Alfred Taubman CA&UP Adm	
<input type="radio"/> A2RU	
<input type="radio"/> ABCD Center	Mechanical Engineering
<input type="radio"/> ABCDEF Collaborative	
<input type="radio"/> Academic & Staff HR Services	
<input type="radio"/> Academic Affairs	
<input type="radio"/> Academic Affairs	
<input type="radio"/> Academic Departments-Dentistry	
<input type="radio"/> Academic Outreach	

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- **Additional Information on eRRM Update**
  - [Brief video demonstration of user interface changes](#)
  - [9.0 Upgrade Overview of Changes](#)
  
- **Other eResearch systems will be updated in 2020**
  - M-Inform - June 2020

# Navigate Update

## Research Administrators' Network

**David Mulder**, Training Manager, ORSP / Sponsored Programs  
February 25, 2020



# Navigate Update



## ★ Lunch & Learn (Sponsor Highlight: NIH)

- Thursday Feb 27 12:00 noon - 1:30 pm (Wolverine Tower)
- In-Person is Full, [Remote Attendance](#) Still Available
  - Remote Attendees will be emailed link to participate tomorrow, and published on the *Navigate: Lunch & Learn* [page](#)



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## ★ Budgeting Basics

- Thursday, April 9 and Wednesday, April 29
- [Applications](#) due Friday, March 20

## ★ Advanced Budgeting: Task-Based Budgets

- Wednesday, April 15 and Monday, May 4
- [Applications](#) due Friday, March 27

## ★ Uniform Guidance Cost Principles

- Thursday, April 30
- [Register](#) by Monday, April 20



# Navigate Update



## ★ **New *Navigate: E-ssentials* eLearning Module Available**

- *Stewardship for Research Administrators* available in [MyLINC](#) and from the *Navigate: E-ssentials* [page](#)



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# Navigate Update



## ★ Volunteers Needed!

- Faculty usability testers for the new **Faculty Research Administration Need-to-Know (FRANK)** Portal
  - Preference is for newer (junior) faculty and/or faculty newer to sponsored research (but will consider all level of faculty)
  - 30-45 minutes, no preparation necessary
  - We'll come to you
  - Faculty member's Research Administrator can be present
- Contact the Navigate Team at: [navigate-research@umich.edu](mailto:navigate-research@umich.edu) for more information or to volunteer



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# Navigate Update



## For Additional Information:

- Email: [navigate-research@umich.edu](mailto:navigate-research@umich.edu)
- Go to: [orsp.umich.edu/navigate](https://orsp.umich.edu/navigate)



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# Professional Societies Update

## Research Administrators' Network

**David Mulder**, Training Manager, ORSP / Sponsored Programs  
February 25, 2020



## National Council of University Research Administrators:

- NCURA Annual Meeting
  - August 9-12, 2020 – **Washington, DC**
  - Pre-registration is now open; program, workshops, and hotel information will be available in mid-April 2020.

<http://www.ncura.edu/annualmeeting/Home.aspx>

## National Council of University Research Administrators:

- Financial Research Administration (FRA) Conference – **March 2-3, 2020.**
- Pre-Award Research Administration (PRA) Conference – **March 4-5, 2020.**
  - Both held in **San Juan, Puerto Rico.** Registration is open.

<http://www.ncura.edu/Education/MeetingsConferences.aspx>



**NCURA**  
Supporting Research...together™  
National Council of University Research Administrators

## National Council of University Research Administrators:

- Region III / IV 2020 Combined Spring Meeting – **April 26-29, 2020.**
  - **St. Pete Beach, FL.** Registration is open.

<http://www.ncura.edu/Education/MeetingsConferences.aspx>



## National Council of University Research Administrators:

- Travelling Workshop – **April 19-21, 2020** in **Charleston, SC.**
  - Senior Level Workshop: Research Administration – The Practical Side of Leadership
- Travelling Workshops – **May 27-29, 2020** in **Las Vegas, NV.**
  - Contract Negotiation and Administration
  - Level II: Sponsored Projects Administration
- Travelling Workshops – **June 15-17, 2020** in **West Palm Beach, FL.**
  - Departmental Research Administration
  - Financial Research Administration
  - Level I: Fundamentals of Sponsored Project Administration

<http://www.ncura.edu/travelingworkshops/Home.aspx>



## Society of Research Administrators International:

- Michigan SRAI Chapter Meeting – **June 12, 2020** in **Kalamazoo, MI.**
  - Speaker Proposal Submission Deadline: Friday, March 13, 2020



- <https://www.srainternational.org/michiganchapter/chapter-meeting/chapter-education>

- ***Interested in getting more involved?*** The Michigan Chapter Conference Planning Committee is always seeking new members. Email [msragroup@gmail.com](mailto:msragroup@gmail.com) .

<http://www.srainternational.org/about/chapters/michigan>

## National Organization of Research Development Professionals:

- NORDP 2020 – **May 17-20, 2020, San Antonio, TX**
  - Registration is open and the full program is online.

[www.nordp.org/conferences](http://www.nordp.org/conferences)



- **Save the Date!** 2020 NORDP Great Lakes Regional Conference
  - October 26, 2020 at the University of Indiana-Bloomington



# Closing Remarks

## Research Administrators Network

**Becky O'Brien**, Director of Research Administration, School of Information  
February 25, 2020



# Words of Gratitude



***“Based on your effort and expertise, the university is well-positioned to meet the challenges we face in a globally interconnected world of rapid change, and to continue our contributions to the public good.”***



*Rebecca Cunningham  
Interim Vice President for Research*

# Reminder – Zero Waste Event



**Compostable** (not pictured: any food waste & napkins/paper towels)



**Not compostable:**



# Closing Remarks



- Thanks to the RAAC Communications Subcommittee!
- Ideas for a future meeting? [ran-plans@umich.edu](mailto:ran-plans@umich.edu)
- Next RAN meeting:
  - **Wednesday, May 20, 2020**
  - **2:00 – 3:30 pm\***
  - **Michigan League Ballroom**

*\*Followed by the UMOR Research Staff Awards Ceremony*